

# NORTHERN IRELAND

## Quarterly House Price Index - Q3 2017



### GENERAL MARKET TRENDS

**£160,758**

**AVERAGE PROPERTY PRICE**

**UP 1.9% ANNUALLY**

**UP 5.8% QUARTERLY**

### AVERAGE HOUSE PRICE PER REGION



**AVERAGE PRICE**

<b>A</b>	Belfast - £173,531
<b>B</b>	North Down - £181,708
<b>C</b>	Lisburn - £193,788
<b>D</b>	East Antrim - £139,657
<b>E</b>	L'Derry/ Strabane - £113,950
<b>F</b>	Antrim/ Ballymena - £141,986
<b>G</b>	North Coast - £157,608
<b>H</b>	Fermanagh & S.Tyrone - £152,075
<b>I</b>	Mid Ulster - £141,360
<b>J</b>	Mid & South Down - £150,625
<b>K</b>	Craigavon/ Armagh - £127,027

### MARKET SHARE BY TYPE OF PROPERTY



TERRACE/TOWNHOUSE	23%
SEMI-DETACHED HOUSE	34%
DETACHED HOUSE	21%
SEMI-DETACHED BUNGALOW	3%
DETACHED BUNGALOW	9%
APARTMENT	10%

### INCREASED SUPPLY OF MORTGAGE LENDING IN Q3 2017

STRONG MARKET COMPETITION LOCALLY =



### TRANSACTION LEVELS



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#NIQHPI