

- have read the section 'Use of your information' and you agree to your information being used in this way;
- have reviewed and agree to the use and disclosure of information as outlined under the Data Protection legislation section of the Savings Service Agreement;
- have received the Financial Services Compensation Scheme Information Sheet;
- agree to the use of your personal information to enable us to provide you with payment services, such as faster payments, to and from your account. You may withdraw your consent by closing your account.

This is our standard customer agreement upon which we intend to rely. For your own benefit and protection you should carefully read this information before signing this application form as these documents form the basis of the relationship between you and Progressive Building Society.

If you do not understand any points please ask for further information.

I declare that this application form has been completed to the best of my knowledge and belief.

Signature

Date:

FOR BRANCH USE ONLY

Account no.

Date opened

Customer no.

Registered contact customer no.

Registered contact identification	Enter Details
Authenticated ref.	
Non authenticated ref.	
ID produced	
Ref. no./serial no.	
Original document checked & copied	
Issue date/valid until	
Valid ID previously presented	
Previously presented account no.	
Cashier's initials	

IF POSTAL APPLICATION PLEASE TICK

Branch/Agent

**Head Office, Progressive House,
33/37 Wellington Place, Belfast BT1 6HH
Tel: (028) 9024 4926 Fax: (028) 9033 0431**

Progressive Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Financial Services Register Number 161841. All calls may be recorded and/or monitored.

The Society is a member of the Building Societies Association. The Society has an internal complaints procedure. Complaints that cannot be resolved may be referred to the Financial Ombudsman Service, Exchange Tower, London E14 9SR (tel: 0800 023 4567 or 0300 123 9123) email: complaint.info@financial-ombudsman.org.uk. The Society is a subscriber to the Financial Services Compensation Scheme. Further details are available on request from the Society or by visiting our website: theprogressive.com or the Financial Services Compensation Scheme website: fscs.org.uk.

Unless otherwise stated, the law of Northern Ireland will apply and all communications and documentation in relation to this contract will be in English. You submit to the non-exclusive jurisdiction of the Northern Irish Courts.

**Branches & Agents across Northern Ireland
theprogressive.com**

JISA 05/18

Junior Cash ISA

Application Form



PROGRESSIVE
BUILDING SOCIETY

PLEASE COMPLETE ALL SECTIONS USING BLOCK CAPITALS

Please invest £ in a Progressive Building Society Junior Individual Savings Account (cash) in accordance with the Rules of the Society and the Terms and Conditions of the account.

If opening an account using a cheque please make the cheque payable to the account holder.

DETAILS OF REGISTERED CONTACT

Mr Mrs Miss Ms Other

Forenames

Surname

Nationality

Full permanent residential address

Postcode

Full correspondence address (if different from above)

Postcode

Daytime tel. no.

Mobile no.

Email

Have you ever held or do you currently have any accounts with the Society? Yes No

If yes, please provide the account number if known.

DATE OF BIRTH

(Please enter in all cases) - -

SECURITY IDENTIFIER

(for example mother's maiden name or place of birth)

DETAILS OF CHILD

I apply to open a Junior Individual Savings Account (cash) for

Mr Miss

Forenames

Surname

Full permanent residential address

Postcode

The child named above will be the beneficial owner of the account investments.

DATE OF BIRTH

Child's date of birth - -

NATIONAL INSURANCE NUMBER

(if they are over 16 and have one)

DECLARATIONS

I DECLARE THAT

- I am 16 years of age or over;
- I am the child/I have parental responsibility for that child (delete which does not apply);
- I/the child does not have a Child Trust Fund account;
- I will be the registered contact for the JISA;
- The child is resident in the UK, or is a UK Crown servant, a dependant of a UK Crown servant or is married to/in a civil partnership with a UK Crown servant;
- I have not subscribed and will not subscribe to another JISA of this type for this child;
- I am not aware that this child has another JISA of this type;
- I am not aware of other JISA subscriptions that will result in this child exceeding the annual limit;
- I will not knowingly make subscriptions to JISAs for this child that will result in the subscription limit being exceeded.

I AUTHORISE PROGRESSIVE BUILDING SOCIETY

- to hold the child's subscriptions, JISA investments, interest, dividends and any other rights or proceeds in respect of those investments and cash, and
- to make on the child's behalf any claims to relief from tax in respect of JISA investments.

HM REVENUE & CUSTOMS ADVISE THAT FALSE STATEMENTS MAY RESULT IN PENALTIES OR PROSECUTION

I certify that I am the account holder, or am authorised to sign for the account holder, of the account to which this application form relates to.

I, the person whose signature appears on this form, declare that the sums to be invested in this account will be held in the beneficial ownership of the child holding the account.

Under the provisions of the Building Societies Act 1986, the Society is obliged to provide access to the latest Summary Financial Statement to all first time savers. The Summary Financial Statement may be accessed at theprogressive.com. Alternatively, if you wish for the Summary Financial Statement to be posted to you please tick this box

We would like to send you information about products and services which we feel may be of interest to you by post, telephone, email and SMS. This may be through a third party acting on our behalf. If you agree to be contacted in this way please tick the relevant boxes.

Post Telephone Email SMS

You may withdraw this consent at any time by contacting your branch.

Any subscriptions made to this JISA are a gift to the child, and as such cannot be repaid to the subscriber if at a later date the subscriber changes their mind.

Use of your information

You will be required to prove your identity as the account holder, Nominee or Controller when opening a new account. We will undertake a search with a Credit Reference Agency or a Data Reference Agency for this purpose. They will supply us with information, including information from the Electoral Register, for the purpose of verifying your identity. A record of the search will be retained. The search will not be seen or used by lenders to assess your ability to obtain credit. This information may also be used for the prevention of money laundering.

If we cannot check your identity from the information you provide then we will require you to provide two items of documentation as proof of your identity. Further information on the Agency searches and a list of acceptable documents for identification purposes can be found in our leaflet 'Proving your identity'.

The Society will rely on the following legal basis for processing your personal data:

- the processing is necessary for the performance of a contract with you or to take steps to enter into a contract;
- the processing is necessary for compliance with a legal obligation;
- the processing is necessary for the purposes of legitimate interests pursued by us or a third party.

By signing this application form you are confirming that you:

- have received the relevant Summary Box for the account which includes the account terms and conditions;
- have received the terms and conditions of the Savings Service Agreement;
- have reviewed the Charitable Assignment as outlined in the Savings Service Agreement;