

NORTHERN IRELAND

Quarterly House Price Index - Q4 2017



GENERAL MARKET TRENDS

£158,285

AVERAGE PROPERTY PRICE

UP 1.2% ANNUALLY **DOWN 3.4% QUARTERLY**

AVERAGE HOUSE PRICE PER REGION



AVERAGE PRICE

- A** Belfast - £163,306
- B** North Down - £179,331
- C** Lisburn - £171,840
- D** East Antrim - £143,476
- E** L'Derry/ Strabane - £117,989
- F** Antrim/ Ballymena - £146,796
- G** North Coast - £136,270
- H** Fermanagh & S.Tyrone - £145,784
- I** Mid Ulster - £144,154
- J** Mid & South Down - £164,763
- K** Craigavon/ Armagh - £127,149

MARKET SHARE BY TYPE OF PROPERTY



TERRACE/TOWNHOUSE	22%
SEMI-DETACHED HOUSE	34%
DETACHED HOUSE	24%
SEMI-DETACHED BUNGALOW	1%
DETACHED BUNGALOW	8%
APARTMENT	11%

INCREASED SUPPLY OF MORTGAGE LENDING IN Q4 2017

STRONG MARKET COMPETITION LOCALLY =

Low Rates
FOR MORTGAGE BORROWERS

Great Value
HOUSING

TRANSACTION LEVELS



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#NIQHPI